

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 5, 2000

REGISTRATION NO.: 23883 BOOK: 85 PAGE: 242
BONDS ISSUED BY: Reorganized School District No. 2 (Willard)
AMOUNT OF ISSUE: \$6,000,000.00 COUNTY: of Greene
DATE OF ISSUE: May 15, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: To pay the cost of acquiring land for school purposes, constructing and installing a new school building, expanding, renovating and repairing existing school facilities and furnishing and equipping such new building and existing school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.500%	\$ 100,000.00	03/01/2011
5.600%	250,000.00	03/01/2012
5.600%	250,000.00	03/01/2013
5.700%	300,000.00	03/01/2014
5.750%	350,000.00	03/01/2015
	700,000.00	03/01/2016 *
	800,000.00	03/01/2017 *
	900,000.00	03/01/2018 *
6.200%	2,400,000.00	03/01/2018
	1,100,000.00	03/01/2019 *
	1,250,000.00	03/01/2020 *
6.000%	2,350,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2010 without premium
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$5,956,918.50
INTEREST RATE: 5.9123%
ASSESSED VALUATION FOR: \$143,188,960
INDEBTEDNESS: (Including this issue) \$10,355,000
NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...1,887; No...939
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable